

2024-2025 Combined UU Marin Annual Financial Commitment Intentions

Name(s): _____

Phone: _____ Email: _____

Annual Pledge for Salaries and Operating Expenses (payable by June 30, 2025)

I/we commit a total of \$ _____ to the Annual Pledge campaign. To be paid:

Weekly Monthly Single payment, by _____ (month)

Method of payment: Check Credit card Auto-pay by EFT/bank account /credit card

Stock, securities, IRA, or other holdings Other: _____

Capital Campaign Commitment for Building and Grounds Improvements (by June 30, 2026)

If you have already pledged to the Capital Campaign but feel you could add to that pledge, please indicate the new total. If you have not yet pledged to this important and much needed refurbishment of our building and grounds, please fill out an amount here:

I/we commit a total of \$ _____ to support our Capital Campaign

to be paid: Monthly Single or annual payments Stock, securities, IRA or other

Payment(s) starting/continuing: _____

Legacy Giving: I/we are interested in learning about a Legacy Gift: Yes Not Now

Waiver: UU Marin is important to me however, I am /we are unable to contribute financially this year and will look for opportunities to contribute time and energy in other ways.

Signature(s). This commitment is made in good faith. I/we agree to continue this pledge until I/we notify UU Marin in writing of any changes or modifications.

Signature _____ Date _____

Signature _____ Date _____

Thank you for your generous support of UU Marin!

Pledge and Capital Campaign Payment Details

- 2024-25 annual pledge checks should be made payable to UU Marin.
- To pay your capital campaign financial commitment by check, please make your check payable to “UU Marin Capital Campaign.” Or make sure to add that note in the memo section.
- To make a payment by electronic fund transfer from your bank account, please provide a voided check for the first payment. Subsequent withdrawals will be made in accordance with the frequency you have indicated. Important: Please note if the electronic transfers are for the Capital Campaign, these funds need to be kept separate from our Operating Expenses Account.
- To get help setting up a payment by Visa or Mastercard, please provide:

Name as it appears on the card: _____

Card number: _____

Expiration date _____ Security code _____

If any funds are coming from an IRA or a matching organization, please indicate the name of the financial institution or organization releasing the funds. Some institutions do not acknowledge the donor’s name on the distribution checks. Please provide the name of the financial institution if coming from them directly:

To pay through stock, mutual fund or similar transfer, please contact our Church Administrator or Stewardship Chair for details about our account at Charles Schwab. Also, please notify us in advance of the transfer so we know when to expect your gift. Stock or mutual fund gifts will be liquidated as soon as possible. You will receive credit for the contribution as of the day of receipt into our Schwab account.

Thank you!